Sprint 6 Review

# Docsets - Risk Assessment

## Preparation

* None

## Review Risk Assessment Demo Steps (Dev <Edmon Yu>)

1. Create a Review Risk Assessment with information required to create docsets – point out relevant docsets
   1. 70776 – Main docset
   2. 70791 – FUD docset
   3. 70800 – Info Received from FI
   4. 60382 – Update Review Risk Assessment for Quality Assurance docset trigger and show docset created
   5. 60336 – Create a Sub Risk Assessment, show the docset information copied from the Main Risk Assessment
2. Create a Monitoring Risk Assessment with information required to create docsets – point out relevant docsets
   1. 70776 – Main docset
   2. 70791 – FUD docset
   3. 70800 – Info Received from FI
3. Create a Supplementary Risk Assessment with information required to create docsets - point out relevant docsets
   1. 70776 – Main docset
   2. 70800 – Info Received from FI

| **ID** | **Title** |
| --- | --- |
| [70776](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70776) | Create doc set for Review and Supplementary Risk Assessments |
| [70791](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70791) | Create doc set for FUD |
| [70800](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70800) | Create doc set for Info Received from FI (RA) |
| [60382](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/60382) | Create doc set for Quality Assurance Panels |
| [60336](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/60336) | Inherit doc sets from the Main Risk Assessment on the Sub-Risk Assessments |

# Docsets – non Risk Assessment

## Preparation

* None

## Industry Monitoring Demo Steps (Dev <Edmon Yu>)

1. Create an Industry Monitoring with information required to create docset –point out relevant docset
   1. 70803 – Main docset

| **ID** | **Title** |
| --- | --- |
| [70803](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70803) | Create doc set for Industry Monitoring Assessments |

# FRFI Profile

## Preparation

* Locate a FRFI which has related FRFIs to use for demo

## Demo Steps (Dev <Chandan Dadral>)

1. 50529 - Set next annual approval date for prep FRFI
2. 57354 – Show the related FRFIs

| **ID** | **Title** |
| --- | --- |
| [50529](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/50529) | Set the Next Annual Approval Date for a FRFI- CSS Admin |
| [57354](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/57354) | View Related FRFIs for the FRFI Profile i am looking at |

# Risk Assessment

## Preparation

* Create or use Demo Risk Assessment from above
  + Add Rating
  + Add Assessment
  + Add Issue and Issue Item

## Demo Steps (Dev <Sana Shibani>)

1. 70828 - Show Draft Assessment flags
2. 71072 – Show Issues management rich text updates
3. 62227 – Show/Hide Issue item behaviour
4. 69325, 62549 – Approve Risk Assessment
   1. 69325 – show linkage
   2. 62549 – show subgrids

| **ID** | **Title** |
| --- | --- |
| [70828](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70828) | Add two flags to Draft Assessments to assist reviewers and approvers |
| [71072](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/71072) | Issues Management - Rich Text Updates |
| [62227](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/62227) | Show/Hide Issue Items Fields (Reco, Reqmt, Obs) for Findings During Issue Management |
| [69325](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/69325) | On Approval of Assessments, link an Approved Rating |
| [62549](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/62549) | Add Approved Ratings and Approved Assessments subgrids to Risk Assessment Form |

# Letter Setup

## Preparation

* Create a Risk Assessment for Demo

## Demo Steps (Dev <Noor Sabri>)

1. 70813 – Create a new Letter for the Risk Assessment
   1. Point out Salutation for French language
2. 70280 – Point out read-only
3. 70821 – Mandatory field business rule updates
4. 71073 – Point out rich text controls

| **ID** | **Title** |
| --- | --- |
| [70813](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70813) | Letter - new field 'Salutation' |
| [70280](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70280) | Updated: Populate Initial Letter Content for the Letter |
| [70821](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70821) | Updated: Letter Mandatory Fields to support Report Generation |
| [71073](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/71073) | Rich Text Controls - Letter Content |

# Letter Generation

## Preparation

* For Demo ‘Draft’ Risk Assessment – Create Letters with all the data
  + English Annual Supervisory - Draft
  + French Annual Supervisory – Draft
  + English Review - Draft
  + French Review - Draft
  + English Staging - Draft
  + French Staging - Draft
* For Demo ‘Approved’ Risk Assessment – Create Letters with all the data; Approve the Risk Assessment; one of each letter type to show removal of watermark
  + English Annual Supervisory - Approved
  + **French** Staging - Approved
  + English Review - Approved

## Annual Supervisory Demo Steps (Dev <Patrick Anderson>)

1. 57494 - Generate Draft Annual Supervisory Letter(s)
   1. 70670 – Point out Header Footer
   2. 70664 – Point out Letter Head
   3. 70678 - Point out Letter Signature Area; show a conditional display of Attached
   4. 70673 – Point out Intro/Conclusion content
   5. 70679 – Point out cover page conditional
   6. 70715 – Point out Key Messages conditional, Supervisory Ratings
   7. 70727 – Point out Themes and Expectations; note this has the conditional option
   8. 70737 – Supervisory Work – not conditional for this report
   9. 70739 - Scope of Review & Confidentiality
   10. 70745 - Findings and Recommendations; note this has the conditional option
   11. 70747 - Intervention Measures; note this has the conditional option
   12. 71042 – Appendix Observations; note this has the conditional option
   13. 70749 – Appendix Static Content & conditional assessment surcharge
   14. 70666 – Switch to the Approved Risk Assessment and show an Approved ‘Annual Supervisory Letter’ without Watermark (from preparation)

| **ID** | **Title** |
| --- | --- |
| [57494](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/57494) | Annual Supervisory Letter - Master Report |
| [70670](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70670) | Annual Supervisory Letter - Master Report - Header & Footer |
| [70664](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70664) | Annual Supervisory Letter - First Page - Letter Head |
| [70678](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70678) | Annual Supervisory Letter - First Page - Letter Signature Area |
| [70673](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70673) | Annual Supervisory Letter - First Page - Introduction Conclusion Content [Generic sub-report] |
| [70679](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70679) | Annual Supervisory Letter - First Page - Cover Page |
| [70715](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70715) | Annual Supervisory Letter - Third 'Page' - Key Messages, Supervisory Ratings [Generic sub-report] |
| [70727](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70727) | Annual Supervisory Letter - Third 'Page' - Themes and Expectations [Generic sub-report] |
| [70737](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70737) | Annual Supervisory Letter - Third 'Page' - Supervisory Work [Generic sub-report] |
| [70739](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70739) | Annual Supervisory Letter - Third 'Page' - Scope of Review & Confidentiality [Generic sub-report] |
| [70745](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70745) | Annual Supervisory Letter - Third 'Page' - Findings and Recommendations [Generic sub-report] |
| [70747](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70747) | Annual Supervisory Letter - Third 'Page' - Intervention Measures [Generic sub-report] |
| [71042](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/71042) | Annual Supervisory Letter - Appendix - Observations [Generic sub-report] |
| [70749](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70749) | Annual Supervisory Letter - Appendix - Static Content [Generic sub-report] |
| [70666](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70666) | Annual Supervisory Letter - Master Report - Generate Draft or Approved |

## Review Letter Demo Steps (Dev < Patrick Anderson >)

1. 70915 - Generate Draft Review Letter(s)
2. 70859 – Point out Header Footer
3. 70860 – Point out Letter Head
4. 70861 - Point out Letter Signature Area; show a conditional display of Attached
5. 70874 – Point out Intro/Conclusion content; point out conditional intro area
6. 70889 – Point out Key Messages conditional, Supervisory Ratings
7. 70922 – Scope of supervisory work & Confidentiality
8. 72318 - Results of Review
9. 70926 - Findings and Recommendations; note this has the conditional option
10. 70928 - Intervention Measures; note this has the conditional option
11. 70746 - Range of Practices Observed; note this has the conditional option
12. 71043 – Appendix Observations; note this has the conditional option
13. 70917 – Appendix Static Content & conditional assessment surcharge
14. 70899 – Switch to the Approved Risk Assessment and show an Approved ‘Review Letter’ without Watermark (from preparation)

| **ID** | **Title** |
| --- | --- |
| [70915](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70915) | Review Letter - Master Report |
| [70859](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70859) | Review Letter - Master Report - Header & Footer |
| [70860](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70860) | Review Letter - First Page - Letter Head |
| [70861](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70861) | Review Letter - First Page - Letter Signature Area |
| [70874](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70874) | Review Letter - First Page - Introduction Conclusion Content [Generic sub-report] |
| [70889](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70889) | Review Letter - Third 'Page' - Key Messages & Supervisory Ratings [Generic sub-report] |
| [70922](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70922) | Review Letter - Third 'Page' - Scope of Supervisory Work & Confidentiality [Generic sub-report] |
| [72318](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/72318) | Review Letter - Third 'Page' - Results of Review [Generic sub-report] |
| [70926](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70926) | Review Letter - Third 'Page' - Findings and Recommendations [Generic sub-report] |
| [70928](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70928) | Review Letter - Third 'Page' - Intervention Measures [Generic sub-report] |
| [70746](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70746) | Review Letter - Third 'Page' - Range of Practices Observed [Generic sub-report] |
| [71043](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/71043) | Review Letter - Appendix - Observations [Generic sub-report] |
| [70917](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70917) | Review Letter - Appendix - Static Content [Generic sub-report] |
| [70899](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70899) | Review Letter - Master Report - Generate Draft or Approved |

## Staging Letter Demo Steps (Dev < Cassandra Lee >)

1. 70913 - Generate Draft Staging Letter(s)
2. 70894 – Point out Header Footer
3. 70896 – Point out Letter Head
4. 70897 - Point out Letter Signature Area
5. 70893 - Point out Intro/Conclusion content
6. 70891 – Point out Key Messages conditional, Supervisory Ratings
7. 70923 - Confidentiality
8. 70927 - Findings and Recommendations; note this has the conditional option
9. 70929 - Intervention Measures
10. 70918 – Appendix Static Content & conditional assessment surcharge
11. 70898 – Switch to the Approved Risk Assessment and show an Approved ‘Staging Letter’ without Watermark (from preparation)

| **ID** | **Title** |
| --- | --- |
| [70913](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70913) | Staging Letter - Master Report |
| [70894](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70894) | Staging Letter - Master Report - Header & Footer |
| [70896](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70896) | Staging Letter - First Page - Letter Head |
| [70897](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70897) | Staging Letter - First Page - Letter Signature Area |
| [70893](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70893) | Staging Letter - First Page - Introduction Conclusion Content [Generic sub-report] |
| [70891](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70891) | Staging Letter - Third 'Page' - Key Messages & Supervisory Ratings [Generic sub-report] |
| [70923](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70923) | Staging Letter - Third 'Page' - Confidentiality [Generic sub-report] |
| [70927](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70927) | Staging Letter - Third 'Page' - Findings and Recommendations [Generic sub-report] |
| [70903](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70903) | Staging Letter - Third 'Page' - Supervisory Work [Generic sub-report] |
| [70929](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70929) | Staging Letter - Third 'Page' - Intervention Measures [Generic sub-report] |
| [70918](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70918) | Staging Letter - Appendix - Static Content [Generic sub-report] |
| [70898](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/70898) | Staging Letter - Master Report - Generate Draft or Approved |

# Configuration

## Preparation

* As Required

## Demo Steps (Dev <Joshua Sinkamba/ Daniella Nayigihugu>)

1. Point out acceptance for each of the user stories below

| **ID** | **Title** |
| --- | --- |
| [68746](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/68746) | Store a User's ID so that the User can be can be used in a workflow (by referencing the User's ID). |
| [67444](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/67444) | Vu Release 2 Audit Requirements |
| [67430](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/67430) | Vu Sitemap Updates |
| [69099](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/69099) | Make Team name read-only on Admin form - CSS Admin/Sysadmin |
| [71041](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/71041) | Remove NEW button on Risk Catalogue Details form |
| [62960](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/62960) | Queue Configuration - Risk Catalogue |

# Integration

## Preparation

* As Required

## Demo Steps (Dev <Richard / Andriy>)

| **ID** | **Title** |
| --- | --- |
| [61033](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/61033) | Data Integration: Fiscal Year end |
| [64304](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/64304) | Integration - MD - Business Processes Types |
| [64001](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/64001) | Integration - MD - Category for Risk Assessments |
| [64302](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/64302) | Integration - MD - Capital Model Approval Types for CMAP Approvals |
| [64303](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/64303) | Integration - MD - Model Approach Types for CMAP Approvals |
| [67524](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/67524) | Integration - MD - Quality Assurance Reasons |
| [66222](http://devtfsapp:8080/tfs/DefaultCollection/OSFI-MSF5_0/Project%20-%20Vu%20-%20Release%202/_workitems/edit/66222) | Add Vu Supervisor security role to Integration for users |